

# How to Start a Publishing Company Checklist

# 1. Do market research. $\Box$

- a. Survey consumers.  $\Box$
- b. Research economic studies.  $\Box$
- c. Study competitors.  $\Box$
- d. Analyze the demographics of your target market.  $\Box$
- e. Pass out samples. □

# 2. Refine your concept. $\Box$

- a. Decide what you want to produce.  $\Box$
- b. Describe your company in one sentence.  $\Box$
- c. Gather feedback.  $\Box$

## 3. Give your business a name. $\Box$

- a. Decide on a name.  $\Box$
- b. Check if it is available.  $\Box$
- c. Trademark the name.  $\Box$

# 4. Create a business plan. $\Box$

- a. Executive summary.  $\Box$
- b. Business description.  $\Box$
- c. Market analysis.  $\Box$
- d. Organization management.  $\Box$
- e. Sales strategy.  $\Box$
- f. Funding needs.  $\Box$
- g. Financial projections. □



# 5. Create a legal entity. $\Box$

- a. Choose your legal structure.  $\Box$
- b. Register with your State.  $\Box$
- c. Get an Employer Identification Number (EIN).  $\Box$

## 6. Secure financing. $\Box$

- a. Attract investors.  $\Box$ 
  - i. Sell equity in your business.  $\Box$
  - ii. Secure a private loan from friends or family.  $\square$
- b. Apply for a loan.  $\Box$ 
  - i. Meet with a lender.  $\Box$
  - ii. Fill out the application form.  $\Box$
  - iii. Provide collateral and your credit history.  $\Box$
  - iv. Sign a loan agreement after approval.  $\Box$

## 7. Purchase insurance. $\Box$

- a. Find out what type of insurance your business needs.  $\Box$
- b. Find a provider or agent.  $\Box$
- c. Purchase a policy.  $\Box$

## 8. Find office/retail space. $\Box$

- a. Determine if you really need a space.  $\Box$
- b. Calculate costs.  $\Box$ 
  - i. Find out what's in your budget.  $\Box$
  - ii. Total utilities.  $\Box$
  - iii. Total technology costs.  $\Box$
  - iv. Total rent and maintenance.  $\Box$
- c. Shop around.  $\Box$



## 9. Hire employees or freelancers. $\Box$

- a. Write a job description.  $\Box$
- b. Post on a job board.  $\Box$
- c. Review applications and resumes.  $\Box$
- d. Interview candidates.  $\Box$
- e. Check references.  $\Box$
- f. Send a job offer. □
- g. Fill out the mandatory IRS forms.  $\Box$

## 10. Hire employees or freelancers. $\Box$

- a. Craft your brand.
  - i. Write an elevator pitch.  $\Box$
  - ii. Find out who your customers are.  $\Box$
  - iii. Decide what kind of brand personality you want to have.  $\Box$
  - iv. Determine what you want people to associate your brand with.  $\Box$
- b. Connect with customers through advertising.  $\Box$ 
  - i. Set up email marketing software.  $\Box$
  - ii. Set up SMS marketing software.  $\Box$
  - iii. Create social media accounts for your business.  $\Box$
  - iv. Network. 🗆
  - v. Attend industry events.  $\Box$
  - vi. Join relevant guilds and societies.  $\Box$

